



**SHIRPUR GOLD REFINERY LIMITED**  
**Regd. Office : Shirpur, Dist. Dhule, Maharashtra**  
**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011**



PARTICULARS	₹ In Lacs		
	Un-Audited	Un-Audited	Audited
	Quarter Ended	Quarter Ended	Yearly
	30-Jun-11	30-Jun-10	31-Mar-11
<b>Income</b>			
Net Sales / Income from Operations			
<b>Total Income</b>	27,138.14	-	19,800.04
<b>Expenditure</b>	27,138.14	-	19,800.04
(Increase)/Decrease in Stock in Trade			
Cost of Material Consumed	4,015.09	(0.19)	(4,476.67)
Manufacturing Expenses	23,085.18	0.19	24,327.14
Administration Expenses	26.12	17.70	89.88
Employee Cost	105.23	90.44	370.67
Depreciation	57.81	8.87	134.59
<b>Total Expenditure</b>	406.39	406.20	1,634.82
<b>Profit from Operations before Other Income, Finance Cost and Exceptional Items</b>	27,693.82	523.21	22,060.53
Interest / Other Income	(555.68)	(323.21)	(2,280.49)
<b>Profit before Finance Cost and Exceptional Items</b>	20.45	1.01	173.61
Financial Cost	(536.24)	(522.20)	(2,108.88)
<b>Profit after Finance Cost but before Exceptional Items</b>	198.14	-	239.09
Extraordinary Items	(731.38)	(522.20)	(2,345.97)
<b>Profit (+) / Loss (-) before Tax</b>	-	-	-
Add:-Deferred Tax Assets	(731.38)	(522.20)	(2,345.97)
<b>Net Profit (+) / Loss (-) after Tax</b>	-	-	130.16
Equity Capital (No. of shares)	(731.38)	(522.20)	(2,215.81)
Face Value (in Rs)	29,137,202	16,562,500	29,137,202
<b>Reserves</b>	10.00	10.00	10.00
EPS before Extraordinary Items (In Rs)-Basic & Diluted	-	-	25,056.00
EPS after Extraordinary Items (In Rs)-Basic & Diluted	(2.51)	(3.36)	(8.05)
Number of Public Shareholding	(2.51)	(3.36)	(8.05)
Percentage of Public Shareholding	7,951,499	7,951,497	7,951,499
<b>Promoters and Promoter Group Shareholding</b>	27.29%	51.09%	27.29%
<b>Pledged / Encumbered</b>			
Number of Shares			
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	7,051,000	-	7,051,000
Percentage of Shares (as a % of the total share capital of the company)	33.28%	-	33.28%
<b>Non-encumbered</b>	24.20%	-	24.20%
Number of Shares			
Percentage of Shares (as a % of the total shareholding of promoter & promoter group)	14,134,703	7,811,003	14,134,703
Percentage of Shares (as a % of the total share capital of the company)	66.72%	100.00%	66.72%
	48.51%	48.91%	48.51%

**Notes**

- The above results have been reviewed by Audit Committee and subsequently, approved by Board of Directors of the Company at their meeting held on July 29, 2011.
- The Statutory Auditors have carried out 'Limited Review' of the financial results for the quarter ended June 30, 2011 as required under clause 41 of Listing Agreement.
- The Company is operating in only one segment i.e. Gold Refining, therefore, segment reporting is not required.
- The Company has restarted its operation from July, 2010 onwards.
- Number of Investors complaints received and disposed off during the quarter ended June 30, 2011.  
 Pending at the beginning of the quarter :- NIL.  
 Received during the quarter :- NIL.  
 Unresolved at the end of the quarter :- NIL.
- Figures for the previous periods have been regrouped / rearranged wherever considered necessary, but are not comparable with previous corresponding period in view of in view of Note No. 4 given hereinabove.

For & on behalf of Board of Directors

V.K. AGARWAL  
 Director

Date:- 29.07.2011.

Place:- Mumbai