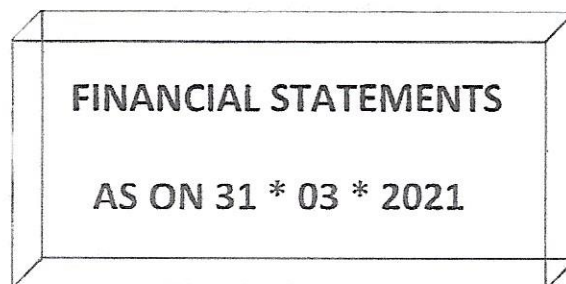


METALLI EXPLORATION AND MINING

SOCIETE D'EXPLOITATION MINIERE

HAMDALLAYE ACI 2000

BAMAKO - MALI



CONSULTING GROUP SARL

ASSISTANCE - STRATEGIE & ORGANISATION D'ENTREPRISE

IMMEUBLE MAKADJI MISSIRA RUE ALQOODS B.P : 660 TEL : 66 72 27 24

RC : MA BKO 2008 & 1404

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Exercice Closed on the 31-03-2021

Réf	ASSETS	Exercice 2021			Exercice 2020
		Gross	Amort. & Pro.	Net	Net
	FIXED ASSETS (I)				
AA	Capitalized expenses				
AX	Administration Fees			-	
AY					
AC	Bond redemption premiums				
AD	Fixed assets	1 008 512		1 008 512	1720400
AE	Research and Development Expenses	-		-	
AF	Patent, License, Software	-		-	
AG	Commercial Fund	-		-	
AH	Other Intangible assets	-		-	
AI	Other non current assets	835 418 852		835 418 852	724 858 516
AJ	Grounds	-		-	
AK	Buildings	-	-	-	
AL	Fixtures and fittings	-	-	-	
AM	Equipment	-	-	-	
AN	Transportation equipment	-		-	
AP	Advances and deposits paid on Capital	-		-	
AQ				-	
AR	Intangible assets				
AS	Equity	67 633 950		67 633 950	67 633 950
AW	Other Financial Assed	-		-	
	(1) including H.A.O: Gross/Net.			-	
AZ	TOTAL ASSETS PREEZES (I)	904 061 314	-	904 061 314	794 212 866
	CURRENT ASSETS				
BA	Current Assed H.A.O.				
BB	Stocks				
BC	Goods			-	
BD	Raw materials and other supplies			-	
BE	On going			-	
BF	Manufactured Goods			-	
BG	Receivables and assimilated jobs			-	
BH	Supplies, Advances paid			-	
BI	Clients			-	
BJ	Other receivables	14 423 129		14 423 129	12 412 737
BK	TOTAL CURRENT ASSETS (II)	14 423 129	-	14 423 129	12 412 737
	TREASURY - ASSET				
BQ	Investment Bond			-	
BR	Values to Cash			-	
BS	Bank, Postal Checks, Cash desk	795 106		795 106	795 106
BT	TOTAL CASH - ASSET (III)	795 106	-	795 106	795 106
BU	Currency Conversion adjustments - Assets (V) (Probable Exchange Loss)			-	
BZ	GRAND TOTAL (I+II+III+IV)	919 279 549	-	919 279 549	807 4 20 709

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Réf.	PASSIF (Avant répartition)	Exercices	
		2 0 2 1	2 0 2 0
	CAPITAL RESOURCES AND TREATED		
CA	Capital	1 000 000	1 000 000
CB	Credit card not called capital Shareholders		
CC			
CD	Premiums Contribution, Issue, Fusion		
CE	adjustments of reevaluation		
CF	Reserves Unavailable		
CG	Free Reserves		
CH	Retained	-	-
CI	Net Indome for Fiscal Year (+ Profit or loss-)	-	-
CK	<i>Other equity</i>		
CL	Investment Grants		
CM	Provision Regulated and Similar Fund		
CP	SHAREHOLDERS PRORES (1)	1 000 000	1 000 000
	DEBT AND SIMILAR RESOURCES (1)		
DA	Loans	918 279 549	806 420 709
DB	Leasing Debts and Similar Contracts		
DC	Financial Debts Various		
DD	Financial Provisions for risks and charges		
DE	(1) Including H.A.O. :.....		
DF	TOTAL FINANCIAL LIABILITIES (II)	9 18 279 549	806 420 709
DG	TOTAL RESOURCES STABLE (I+II)	9 1 9 279 549	80 7 420 70 9
	CURRENT LIABILITIES		
DH	Circulating Liabilities and Resources Assimilated H.A.O		
DI	Clients, Advances Received		
DJ	Operating Supplies		
DK	Tax Debts		
DL	Social Debt		-
DM	Other liabilities	-	-
DN	provisioned Risks		
DP	TOTAL CURRENT LIABILITIES (III)	-	-
	CASH - LIABILITIES		
DQ	Banks, Credit Discount		
DR	Banks, Cash Credit		
DS	Banks, overdrafts		
DT	TOTAL CASH - LIABILITIES (IV)	-	-
DV	Conersion differences - Liabilities (Likely Gain Change) (V)		
DZ	TOTAL GENERAL (I+II+III+IV+V)	9 1 9 279 549	80 7 4 2 7 0 9



Exercice Closed on the 31-03-2021

Réf.	CHARGES	Exercices	
		2 021	2 020
	OPERATING ACTIVITIES		
RA	goods Purchases	-	-
RB	Change in inventories + or (Gross margin on goods see TG)		
RC	Purchases of raw materials and related supplies		
RD	Change in inventories + or (Gross margin on materials see TG)		
RE	Other purchases	-	
RH	Change in inventories + or		
RI	Transports	-	
RJ	Outside services	13 970 000	13 686 250
RK	Taxes		
RL	Other expenses (See Value added TN)		
RP	Personnel expenses (1) (1) Including staff Exterior /	56 826 500	39 089 075
RQ	(see Gross peratong surplus TQ)		
RS	Depreciation, amortization and provisions	-	
RW	Total operating expenses (See Operating income TX)	70 796 500	52 775 325
	FINANCIAL ACTIVITIES		
SA	Financial expenses	39 051 940	72 363 736
SC	Exchange losses	-	
SD	Dotaion, amortization and provisions	711 896	777 151
SF	Total financial charges (See Financial result UG)	39 763 836	73 140 8 87
SH	Total expenses from ordinary activities (Result from ordinary activities see UI)	110 560 336	125 916 212
	NOT PRDINARY ACTIVITIES (H.A.O.)		
SK	Book value of assef disposals		
SL	Charges H.A.O.		
SM	Depreciation H.A.O.		
SO	Total expenses H.A.O. (Result H.A.O. see UP)	-	-
SQ	Employee participation		
SR	Income Taxes		
SS	Total participation and taxes	-	-
ST	TOTAL EXPENSES (See Net income UZ)	110 560 336	125 916 212

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