

METALLI EXPLORATION AND MINING

HAMDALLAYE ACI 2000

BAMAKO - MALI

FINANCIAL STATEMENTS

AND 31 * 03 * 2023



SP Keita

CONSULTING GROUP SARL

Assistance - Strategie & Organisation d'Entreprise

IMMEUBLE MAKADJI Missira RUE ALQOODS B.P : 660 TEL. : 66 72 27 24 * 76 49 07 35

RC : Ma Bko 2003 A 1404

Metalli Exploration And Mining
BAMAKO

Exercice Closed on the 31-03-2023

Réf.	ASSETS	Exercice 2023			Exercice 2022
		Gross	Amort.& Prov.	Net	Net
	FIXED ASSETS (1)				
AA	Capitalized expenses				
AX	Administration Fees			-	
AY					
AC	Bond redemption premiums				278 792
AD	Fixed assets	-		-	
AE	Research and Development Expenses	-		-	
AF	Patent, License, Software	-		-	
AG	Commercial Fund	-		-	
AH	Other Intangible assets	-		-	
AI	Other non current assets	921 273 364		921 273 364	835 418 852
AJ	Grounds	-		-	
AK	Buildings	-	-	-	
AL	Fixtures and fittings	-	-	-	
AM	Equipment	-	-	-	
AN	Transportation equipment	-	-	-	
AP	Advances and deposits paid on Capital	-		-	
AQ					
AR	Intangible assets				
AS	Equity	-		-	39 897 220
AW	Other Financial Asset	-		-	
	(1) including H.A.O: Gross/Net.				-
AZ	TOTAL ASSETS PREEZES (I)	921 273 364	-	921 273 364	875 594 864
	CURRENT ASSETS				
BA	Current Asset H.A.O.				
BB	Stocks				
BC	Goods				
BD	Raw materials and other supplies				
BE	On going				
BF	Manufactured Goods				
BG	Receivables and assimilated jobs				
BH	Supplies, Advances paid				
BI	Clients				
BJ	Other receivables	68 883 950		68 883 950	68 883 950
BK	TOTAL CURRENT ASSETS (II)	68 883 950	-	68 883 950	68 883 950
	TREASURY - ASSET				
BQ	Investment Bond			-	
BR	Values to Cash			-	
BS	Bank, Postal Checks, Cash desk	32 066 888		32 066 888	31 245 467
BT	TOTAL CASH - ASSET (III)	32 066 888	-	32 066 888	31 245 467
BU	Currency Conversion adjustments - Assets (V) (Probable Exchange Loss)				
BZ	GRAND TOTAL (I+II+III+IV)	1 022 224 202	-	1 022 224 202	975 724 281



Metalli Exploration And Mining
BAMA KO

Exercice Closed on the 31-03-2023

Réf.	PASSIF	Exercices	
		2 023	2 022
	CAPITAL RESOURCES AND TREATED		
CA	Capital	1 000 000	1 000 000
CB	Credit card not called capital Shareholders		
CC			
CD	Premiums Contribution, Issue, Fusion		
CE	adjustrments of reevaluation		
CF	Reserves Unavailable		
CG	Free Reserves		
CH	Retained	-	-
CI	Net Indome for Fiscal Year (+ Profit or loss-)	-	
CK	<i>Other equity</i>		
CL	Investment Grants		
CM	Provision Regulated and Similar Fund		
CP	SHAREHOLDERS PRORES (1)	1 000 000	1 000 000
	DEBT AND SIMILAR RESOURCES (1)		
DA	Loans	1 020 786 702	974 286 781
DB	Leasing Debts and Similar Contracts	437 500	437 500
DC	Financial Debts Various		
DD	Financial Provisions for risks and charges		
DE	(1) Including H.A.O. :		
DF	TOTAL FINANCIAL LIABILITIES (II)	1 021 224 202	974 724 281
DG	TOTAL RESOURCES STABLE (I+II)	1 022 224 202	975 724 281
	CURRENT LIABILITIES		
DH	Circulating Liabilities and Resources Assimilated H.A.O		
DI	Clients, Advances Received		
DJ	Operating Supplies		
DK	Tax Debts		
DL	Social Debt		
DM	Other liabilities		
DN	provisioned Risks		
DP	TOTAL CURRENT LIABILITIES (III)	-	-
	CASH - LIABILITIES		
DQ	Banks, Credit Discount		
DR	Banks, Cash Credit		
DS	Banks, overdrafts		
DT	TOTAL CASH - LIABILITIES (IV)	-	-
DV	Conersion differences - Liabilities (Likely Gain Change) (V)		
DZ	TOTAL GENERAL (I+II+III+IV+V)	1 022 224 202	975 724 281



SP Keita

Exercice Closed on the 31-03-2023

Réf.	CHARGES	Exercices	
		2 023	2 022
	OPERATING ACTIVITIES		
RA	goods Purchases	-	-
RB	Change in inventories + or (Gross margin on goods see TG)		
RC	Purchases of raw materials and related supplies		
RD	Change in inventories + or (Gross margin on materials see TG)		
RE	Other purchases	-	
RH	Change in inventories + or		
RI	Transports	13 625 000	2 640 000
RJ	Outside services	13 351 000	19 240 000
RK	Taxes		
RL	Other expenses (See Value added TN)		
RP	Personnel expenses (1) (1) Including staff Exterior /..... (see Gross peratong surplus TQ)	18 702 500	17 287 500
RQ			
RS	Depreciation, amortization and provisions	-	
RW	Total operating expenses (See Operating income TX)	45 678 500	39 167 500
	FINANCIAL ACTIVITIES		
SA	Financial expenses	-	-
SC	Exchange losses	-	
SD	Dotaion, amortization and provisions	278 792	729 720
SF	Total financial charges (See Financial result UG)	278 792	729 720
SH	Total expenses from ordinary activities (Result from ordinary activities see UI)	45 957 292	39 897 220
	NOT PRDINARY ACTIVITIES (H.A.O.)		
SK	Book value of assef disposals		
SL	Charges H.A.O.		
SM	Depreciation H.A.O.		
SO	Total expenses H.A.O.		
	(Result H.A.O. see UP)		
SQ	Employee participation		
SR	Income Taxes		
SS	Total participation and taxes	-	-
ST	TOTAL EXPENSES (See Net income UZ)	45 957 292	39 897 220



Simon Pierre KEITA

Exercice Closed on the 31-03-2023

Réf.	Assets Liabilities Charges Products	Exercices	
		2 023	2 022
	OPERATING ACTIVITIES		
TA	Sales of goods	-	-
TB	(Gross margin on goods see TB)		
TC	Sales of manufactured products		
TD	works, services sold		
TE	Production TE stored (or déskockage)		
TF	capitalized		
TG	Gross margin on materials		
TH	Products Accessories		-
TI	REVENUES (1) (TA+TC+TD+TH)/..... (1) whose export		
TK	Operating Grant		-
TL	Other		-
TN	Added value	- 26 976 000	- 21 880 000
TQ	Gross operating surplus	- 45 678 500	- 39 167 500
TS	Reversals		
TT	Transfer of charges	-	-
TW	Total revenue	-	-
TX	Operating profit Profit +; Loss	- 45 678 500	- 39 167 500
	FINANCIAL ACTIVITIES		
SA	Financial income		
SC	Exchange gains		
SD	Reversals		
	Transfer of charges	-	-
UF	Total financial income	-	-
UG	Financial result (+ou-)		
UH	Total revenue	-	-
UI	profit from ordinary activities (1) (+ ou -	- 45 957 292	- 39 897 220
UJ	Dont corresponding tax...../..... NOT ORDINARY ACTIVITIES (H.A.O.)		
UK	Products disposals of assets		
UL	Products H.A.O.		
UM	Reversals H.A.O.		
UN	Expense transfers		
UO	Total Products H.A.O.	-	-
UP	Result H.A.O.		
UT	GRAND TOTAL	-	-
UZ	Earnings Profit (+); Loss (-)	- 45 957 292	- 39 897 220



Signature: P Keita

Depreciation Working

FIXED ASSETS

GROSS BLOCK

Depreciations Year Wise

Particulars	As At 1-Jan-14	Additions	Deductions For the Year	Depreciations Year Wise											
				As at 31-Mar-23	As at 31-Mar-22	As at 31-Mar-21	As at 31-Mar-20	As at 31-Mar-19	As at 31-Mar-18	As at 31-Mar-17	As At 31-Mar-16	As At 31-Mar-15			
Air Conditions	225 000	-	225 000	10 167	24 384,00	24 384,00	24 384,00	24 384,00	24 384,00	24 384,00	30 480,00	28 688	33 750		
Air Conditions	690 000	-	690 000	31 133	74 788,00	74 782,00	74 782,00	74 780,00	74 780,00	74 780,00	93 474,00	87 975	103 500		
Camera	110 870		110 870	5 004	12 016,00	12 016,00	12 016,00	12 016,00	12 016,00	12 016,00	15 020,00	14 136,00	16 630		
Diesel Tank (Office Equip)	425 000		425 000	19 188	46 060,00	46 060,00	46 060,00	46 060,00	46 060,00	46 060,00	57 574,00	54 188,00	63 750		
Estwing Geological Hammer	54 600		54 600	2 473	5 916,00	5 916,00	5 916,00	5 916,00	5 916,00	5 916,00	7 396,00	6 961,00	8 190		
Fan	68 000		68 000	3 078	7 368,00	7 368,00	7 368,00	7 368,00	7 368,00	7 368,00	9 212,00	8 670,00	10 200		
Folding Packet Lans	50 400		50 400	2 266	5 464,00	5 464,00	5 464,00	5 464,00	5 464,00	5 464,00	6 828,00	6 426,00	7 560		
Furniture & Fixtures	2 485 000		2 485 000	112 213	269 312,00	269 312,00	269 312,00	269 312,00	269 312,00	269 312,00	336 640,00	316 837,00	372 750		
GPS	394 500		394 500	-	60 576	42 752	42 752	42 752	42 752	42 752	53 442	50 299	59 175		
Laptop (Computers)	456 300		456 300			48 124,00	64 168,00	64 168,00	64 168,00	64 168,00	80 209,00	85 556,00	114 075		
Mobile	162 500		162 500			17 137,00	22 852,00	22 852,00	22 852,00	22 852,00	28 565,00	30 469,00	40 625		
Refrigerator	350 000		350 000	15 801	37 932,00	37 932,00	37 932,00	37 932,00	37 932,00	37 932,00	47 414,00	44 625,00	52 500		
Safe	220 000		220 000	9 926	23 844,00	23 844,00	23 844,00	23 844,00	23 844,00	23 844,00	29 804,00	28 050,00	33 000		
Sample Room (Building)	1 379 000		1 379 000	62 277	149 448,00	149 448,00	149 448,00	149 448,00	149 448,00	149 448,00	186 811,00	175 822,00	206 850		
SUNTO MC2 Compass	63 200		63 200	2 861	6 848,00	6 848,00	6 848,00	6 848,00	6 848,00	6 848,00	8 561,00	8 058,00	9 480		
Weighing Machine	53 200		53 200	2 410	5 764,00	5 764,00	5 764,00	5 764,00	5 764,00	5 764,00	7 206,00	6 783,00	7 981		
Total	7 187 570	-	7 187 570	278 797	729 720	711 890	777 151	798 908	798 908	798 908	998 636	953 543	1 140 016		
Current Year	-		-	278 792	1 008 512	1 720 408	2 497 559	3 296 467	4 095 375	5 094 011	6 047 554				

P. Keitai

